AXIS MUTUAL FUND

FLEXIBLE SIP (FLEX SIP)

(Investor must read Key Scheme Features and Instructions before completing this form.)

Application No.

Distributor ARN	Sub-Distributor ARN	Internal Sub-Broker/ Sol ID
EUIN	Employee Code	RIA CODE^

PMR (Portfolio Manager's Registration) Number ^^

^I/We, have invested in the scheme(s) of Axis Mutual Fund under Direct Plan. I/We hereby give my/our consent to share/provide the transactions data feed/portfolio holdings/ NAV etc. in respect of my/our investments under Direct Plan of all schemes of Axis Mutual Fund, to the above mentioned SEBI Registered Investment Adviser. ^^I/We, have invested in the scheme(s) of Axis Mutual Fund under Direct Plan. I/We hereby give my/our consent to share/provide the transactions data feed/portfolio holdings/ NAV etc. in respect of my/our investments under Direct Plan of all schemes of Axis Mutual Fund, to the above mentioned SEBI Registered Portfolio Manager.

☐ "I/We hereby confirm that the EUIN box has been intentionally left blank by me/us as this transaction is executed without any interaction or advice by the employee/ relationship manager/sales person of the above distributor/sub broker or notwithstanding the advice of in-appropriateness, if any, provided by the employee/relationship manager/sales person of the distributor/sub broker."

You/ Sole Applicant /Guardian	Second Applicant	Third Applicant	Power of Attorney Holder

1 APPLICANT'S PERSONAL DETAILS (MANDATORY)

Application Form No. (For New Applicants) OR Folio No. (For Existing Unit holders)

Sole / 1st Unitholder: First Name / Middle Name / Last Name

Email ID: For receiving statements over email instead of post

	1st Applicant	2nd Applicant	3rd Applicant
PAN			
Enclose	☐ Attested PAN card ☐ KYC Letter	☐ Attested PAN card ☐ KYC Letter	☐ Attested PAN card ☐ KYC Letter

2 FLEX SIP INSTALLMENT AMOUNT

Min. installment Amount | Max. installment Amount | Preferred Debit Date (Any date except 29th, 30th and 31st) D D

Flex SIP period Start M M Y Y to M M Y Y Mandate can be registered upto 40 years only. ☐ Monthly ☐ Yearly

Scheme Name | Plan | Option Growth

Note : Please mention minimum & maximum Flex SIP amount on the space provided above.

AXIS MUTUAL FUND

UMRN: Bank use | Date: D D M M Y Y Y Y

Tick (✓)
CREATE ✓
MODIFY ☒
CANCEL ☒

Sponsor Bank Code: Bank use | Utility Code: Bank use

I/We hereby authorize: **Axis Mutual Fund** to debit (tick✓) ☐ SB ☐ CA ☐ CC ☐ SB-NRE ☐ SB-NRO ☐ Other

Bank a/c number

with Bank: Name of customers bank | IFSC | or MICR

an amount of Rupees: In Words | ₹ In Figures

FREQUENCY ☒ Mthly ☒ Qtly ☒ H-Yrly ☒ Yrly ✓ As & when presented | DEBIT TYPE ☒ Fixed Amount ✓ Maximum Amount

Reference 1: PAN No. | Phone No.

Reference 2: All Schemes of Axis Mutual Fund | Email ID

I agree for the debit of mandate processing charges by the bank whom I am authorizing to debit my accounts as per latest schedule of charges of the bank.

PERIOD

From D D M M Y Y Y Y

To D D M M Y Y Y Y

Maximum period of validity of this mandate is 40 years only

Signature Primary Account holder	Signature of Account holder	Signature of Account holder
1. Name as in bank records	2. Name as in bank records	3. Name as in bank records

This is to confirm that the declaration (as mentioned overleaf) has been carefully read, understood & made by me / us. I am authorizing the User Entity / Corporate to debit my account, based on the instructions as agreed and signed by me. I have understood that I am authorized to cancel / amend this mandate by appropriately communicating the cancellation / amendment request to the User entity / Corporate or the bank where I have authorized the debit.

MANDATORY FIELDS : • Instrument Date • Account type • Bank A/c number (core banking a/c no only) • Bank name • IFSC code or MICR code (as per the cheque / pass book) • Amount (in words & in figures) • Period start date and end date • Account holder signature • Account holder name as per bank records. Reference 1 - PAN.

3 DECLARATION AND SIGNATURE (To be signed by ALL UNIT HOLDERS if mode of holding is 'joint')

Date D D M M Y Y

I / We declare that the particulars furnished here are correct. I / We authorise Axis Mutual Fund acting through its service providers to debit my / our bank account towards payment of Flex SIP instalments through an Electronic Debit arrangement / NACH (National Automated Clearing House). If the transaction is delayed or not effected at all for reasons of incomplete or incorrect information, I/we would not hold the user institution responsible. I/We will also inform Axis Mutual Fund about any changes in my bank account.

This is to inform you that I/We have registered for making payment towards my investments in AXISMF by debit to my /our account directly or through ECS (Debit Clearing) / NACH (National Automated Clearing House). I/We hereby authorize to honour such payments and have signed and endorsed the Mandate Form. Further, I authorize my representative (the bearer of this request) to get the above Mandate verified. Mandate verification charges, if any, may be charged to my/our account.

I also hereby agree to read the respective SID and SAI of the mutual fund before investing in any scheme of Axis Mutual Fund using this facility.

X Sole/ 1st Unit Holder / POA	X 2nd Unit Holder	X 3rd Unit Holder

(To be signed by all holders if mode of operation of Bank Account is '**Joint**')

FLEX SYSTEMATIC INVESTMENT PLAN (FLEX-SIP)

1) The Flex SIP is available only in "Growth" option of the target scheme.
2) One Flex SIP Enrollment Form can be filled for investment in one Scheme/Plan only.
3) The minimum amount (base amount) and maximum amount must mention in Flex SIP application form and Bank mandate form, where space provided.
4) In case of valid forms received, indicating choice of option other than the Growth Option in the Target Scheme, it will be deemed as the Growth Option in the Target Scheme and processed accordingly.
5) Flex SIP facility offers for monthly and Yearly Frequency.
6) Calculation of Flex SIP Installment.
    - Fixed amount as per installment; OR
    - The amount determined by the formula: (fixed amount to be transferred per installment X number of Installments including the current installment) – market value of the investments through Flex SIP.

    Whichever is higher.
7) The installment value of Flex SIP determined on the basis of NAV on 10th day (T-10) before the installment date. If T-10th falls on a Non-Business day or falls during a book closure period,
    then valuation will be done on T-11th day.
8) The minimum number of installments and amount under Flex SIP

Frequency under F-SIP Facility	Minimum Installments	Minimum F-SIP amount
Monthly	*12 Installments for all schemes (Except Axis Liquid & Axis ELSS Tax Saver Fund)	₹ 1,000/- and in multiple of ₹1/ - for all schemes (Except Axis ELSS Tax Saver Fund)
	6 Installments for Axis ELSS Tax Saver Fund	₹ 500/- and in multiples of ₹ 500/- for Axis ELSS Tax Saver Fund
Yearly	3 Installments for all schemes	₹ 12,000/- and in multiple of ₹ 1/- for all schemes and ₹ 6,000/- and in multiple of ₹ 500/- for Axis ELSS Tax Saver Fund

* Excluding Axis Liquid Fund

9) In case the Start Date is mentioned but End Date is not mentioned, the application will be liable for rejection.
10) A minimum gap of 25 days needs to be maintained between the first and second Flex SIP installments.
11) Investors can discontinue a Flex SIP at any time by sending a written request to any Official Point of Acceptance or to the registrar Karvy. Notice of such discontinuance should be received at least 20 days prior to the due date of the next installment / debit.
12) An Investor will not hold Axis Mutual Fund, its registrars and / or service providers responsible if a transaction is delayed or not effected, or the investor bank account is debited in advance or after the specific Flex SIP date because of the various clearing cycles of RBI's Electronic Clearing Facility (ECS). Axis Mutual Fund, its registrars and other service providers shall not be held responsible or liable for damages / compensation / loss incurred by the investor as a result of using the Flex SIP and / or ECS facility.
13) If the period is not specified by the unit older then the Flex SIP enrollment mandate can be registered upto 40 years only.
14) Mandatory fields for filling NACH mandate. In case any of these fields are not filled mandate will be rejected.
    - Account Type
    - Bank a/c number
    - Bank Name
    - IFSC code or MICR code (As per the Cheque / Pass book)
    - Amount in Words (This should be Maximum upper limit amount as per the amount mentioned in figures)
    - Amount in Figures (This should be Maximum upper limit amount)
    - Period Start Date and End date. Maximum period of validity of this mandate is 40 years only.
    - Account Holder Signature
    - Account Holder Name as per Bank Record
15) Investors are required to submit Form along with a photo copy/cancelled cheque of Debit Bank Account at least 21 days before the first SIP Installment date. Mandate can be registered upto 40 years only.

VER-DEC2025