Scan me

CHANGE OF BANK MANDATE FORM (COBM)

PPFAS MUTUAL FUND
There's only one right way©

FOLIO NO. *(Mandatory)*: TAX STATUS: MODE OF HOLDING:

	Name of the Unitholder(s)	PAN
1st Holder *(Mandatory)*		
2nd Holder		
3rd Holder		

Bank Account No.	
Bank Account Type (Please)	☐ Saving ☐ Current ☐ NRE ☐ NRO ☐ Others (Please specify here if others: ______________________)
Bank Name	
Bank Address	
Bank City	
MICR Code (9 digits)	IFSC Code (11 digits)

YOUR CONFIRMATION/DECLARATION

I/We have read and understood the contents of the Scheme Information Document(s)/Key Information Memorandum(s) & Statement of Additional Information(s) of the Scheme(s) and agree to abide by the terms, conditions, rules and regulations of the Scheme(s) as on the date of this transaction. I/We hereby declare that I am/we are not US Person(s). The ARN holder has disclosed to me/us all the commissions (in the form of trail commission or any other mode), payable to him for the different competing Schemes of various Mutual Funds from amongst which the Scheme is being recommended to me/us. I/We hereby confirm that I/we have not been offered/communicated any indicative portfolio and/or any indicative yield for this investment.

Signature(s)

First Holder	Second Holder	Third Holder

(To be signed as per Mode of Holding)

DOCUMENT REQUIRED FOR BOTH OLD/EXISTING AND NEW BANK MANDATE:

The investors need to submit the original or a self-attested photocopy alongwith the original (for verification & return across the counter) or a **Copy duly attested by the bank manager/authorized bank personnel with full signature, name, employee code, bank seal, and contact number.**

New Bank Mandate :

☐ Cancelled original cheque of the new bank mandate carrying the first unit holder's name and bank account number printed on the face of the cheque; OR

☐ Self-attested copy of latest bank statement or bank passbook with current entries not older than 3 months; OR

☐ Bank's Letter certifying the bank account details, duly signed by branch manager/ authorized personnel of the bank.

AND

Old/Existing Bank Mandate:

☐ Original cancelled cheque

☐ Bank passbook (with current entries not older than 3 months)

In case of non-availability of old bank proof, **In-Person verification (IPV)** is mandatory. **For IPV -** Original with self attested copies of PAN Card as per the applicable Mode of Holding/ Photo Identity Proof for PAN Exempt Investors like Passport, Voter ID, Ration Card, Driving License. **For IPV process investors will have to visit any of the AMC offices in person along with ID proof. (original and photocopy)**

NOTE :

1. The name printed on the documents should be same as per the folio.
2. The AMC reserves the right to accept the request, subject to additional verifications, production of additional documents or In Person Verification of unit holder.
3. If COB is given before or with redemption request then the redemption payout will be done after 10 days cooling period from date of Change of bank request is processed.

Folio No. .... ☐ Change of Bank Details Date: ....

AMC Name: PPFAS Asset Management Private Limited | Trustee Company: PPFAS Trustee Company Private Limited.

Registered Office: 81/82, 8th Floor, Sakhar Bhavan, Ramnath Goenka Marg, 230, Nariman Point, Mumbai - 400 021, Maharashtra, India.
Tel: 91 22 6140 6555 **Fax:** 91 22 6140 6590 **Website:** amc.ppfas.com
Investor Helpline Toll Free: 1800 266 7790, Email: mf@ppfas.com | **Distributors Helpline:** 91 22 6140 6538, Email: partners@ppfas.com