



## APPLICATION FOR CHANGE IN NAME

FOLIO NUMBER

PAN NUMBER

MOBILE NUMBER

Mobile No. provided pertains to  Self  Family Member (Note: If Mobile No. pertains to Family Member please select any one)  
 Spouse  Dependent Parents  Dependent Children

EMAIL ID

Email ID provided pertains to  Self  Family Member (Note: If Email ID pertains to Family Member please select any one)  
 Spouse  Dependent Parents  Dependent Children

I, \_\_\_\_\_, a holder of units in  
ABSLAMC have legally changed the name as \_\_\_\_\_ on \_\_\_\_\_ and will be  
known in future as \_\_\_\_\_. My change in Bank Mandate is given below ( Applicable only in case of Sole / First  
Holder).

My New Bank Particulars to be updated in the records are:

Name as in Bank Records :

Account No :

A/C Type:

Bank Name:

MICR Code:

Branch:

IFSC Code:

I/We therefore, request you to make the necessary amendments in your records in this regard.

Yours faithfully,

\_\_\_\_\_  
Unit Holder's Signature

### Enclosure:

- PAN & KYC  Signature attestation by Banker  Certified copy of Marriage (Notarized)  
 Affidavit  Govt issued ID & Address Proof  Divorce Deed  
 Personalized cheque / Latest Passbook / Bank Statement  Any other

### Acknowledgement Slip (To be filled in by the Investor)

### APPLICATION FOR CHANGE IN NAME

Folio no: \_\_\_\_\_ PAN Number : \_\_\_\_\_

Application No.

Transaction Type: Change in Name - Individuals

Date of submission  
and Stamp -



## AFFIDAVIT FOR CHANGE IN UNIT HOLDER NAME ON A NON JUDICIAL STAMP PAPER FOR ₹ 100

To

Aditya Birla Sun life AMC

Mumbai

I, \_\_\_\_\_ residing at \_\_\_\_\_

hereby declare that I have purchased \_\_\_\_\_ units under folio number \_\_\_\_\_ / PAN

Number: \_\_\_\_\_ in the name of \_\_\_\_\_ (First/Second/Third Unit holder)

is changed to \_\_\_\_\_ and I further declare that the said name \_\_\_\_\_ and changed name is of one and

the same person. Her / His name may please be changed as \_\_\_\_\_ in the unit holding records.

Herewith I am enclosing the copy ( With the New Name ) of the following proof :

Driving License / Aadhaar Card / PAN Card / Voter ID

**Signature of the Unit Holder**

**Before me (With seal)**

(NOTARY PUBLIC)

**Place**

**Date**

D D M M Y Y Y Y

- (1) The affidavit should be stamped as an agreement with the special adhesive stamps of the value as per the prevailing rate in that State of execution or be written on ₹ 100 Non-judicial paper of the like value.
- (2) To be executed before stipendiary Magistrate / civil judge / labour court judge / Munsif of civil court / presiding officer of labour court / presiding officer of income tax tribunal or Customs tribunal or sales tax tribunal / Tehsildar / Talukdar / Notary Public/Honorary Magistrate/ Gazetted Officer of Central or State Govt./Post Master of Post Office (Permanent employee in-charge of Post Office)/ Bank Manager



## BANKER CONFIRMATION LETTER FOR SIGNATURE

This is to certify that Mr. / Ms. \_\_\_\_\_ residing at

(Should match with Mutual fund folio address) \_\_\_\_\_

PAN (as per bank records) \_\_\_\_\_

Is holding the following account in our bank and branch (should match with bank details in the folio)

BANK NAME \_\_\_\_\_

BRANCH AND CITY \_\_\_\_\_

BANK A/C NO \_\_\_\_\_

A/C TYPE \_\_\_\_\_

MICR CODE \_\_\_\_\_

IFSC CODE \_\_\_\_\_

Updated Name/Signature of the above  
Mentioned A/c holder as per Bank's records

Signature of the above  
A/c holder as per  
Bank's records

Signature of the  
Bank Manager

Name of the  
Branch Manager

Bank & Branch Seal

### Acknowledgement Slip (To be filled in by the Investor)

### APPLICATION FOR CHANGE IN NAME

Folio no: \_\_\_\_\_ PAN Number : \_\_\_\_\_

Transaction Type: Change in Signature \_\_\_\_\_

#### Application No.

Date of submission  
and Stamp -