

# SIP NACH REGISTRATION FORM

Investor need to submitted this form along with SIP Registration Form.

Distributor ARN	Sub-Distributor ARN	Internal Sub-Broker/ Sol ID
EUIN	Employee Code	RIA CODE ^
PMR (Portfolio Manager's Registration) Number ^ ^		

Upfront commission shall be paid directly by the investor to the AMFI registered distributor based on the investor's assessment of various factors including the service rendered by the distributor. ^ I/We, have invested in the scheme(s) of Axis Mutual Fund under Direct Plan. I/We hereby give my/our consent to share/provide the transactions data feed/portfolio holdings/ NAV etc. in respect of my/our investments under Direct Plan of all schemes of Axis Mutual Fund, to the above mentioned SEBI Registered Investment Adviser. ^ ^ I/We, have invested in the scheme(s) of Axis Mutual Fund under Direct Plan. I/We hereby give my/our consent to share/provide the transactions data feed/portfolio holdings/ NAV etc. in respect of my/our investments under Direct Plan of all schemes of Axis Mutual Fund, to the above mentioned SEBI Registered Portfolio Manager.

☐ "I/We hereby confirm that the EUIN box has been intentionally left blank by me/us as this transaction is executed without any interaction or advice by the employee/relationship manager/sales person of the above distributor/sub broker or notwithstanding the advice of in-appropriateness, if any, provided by the employee/relationship manager/sales person of the distributor/sub broker."

You/ Sole Applicant /Guardian	Second Applicant	Third Applicant	Power of Attorney Holder
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## TRANSACTION CHARGES FOR APPLICATIONS THROUGH DISTRIBUTORS ONLY (Refer Instruction No. 10)

- ☐ I confirm that I am a first time investor across Mutual Funds.  
**OR**  
☐ I confirm that I am an existing investor across Mutual Funds.

In case the subscription amount is ₹ 10,000 or more and your Distributor has opted to receive Transaction Charges, the same are deductible as applicable from the purchase/subscription amount and payable to the Distributor. Units will be issued against the balance amount invested.

<b>YOUR INFORMATION (MANDATORY)</b>		<b>EXISTING INVESTOR'S FOLIO NUMBER</b> (If you have an existing folio with KYC validated, please mention here)		Folio number																
Your Name (as in PAN Card / KYC records)	Mr.	Ms.	M/s.																	
Name of the Guardian	Mr.	Ms.	M/s.		(In case First / Sole Applicant is minor) / Contact Person - Designation / PoA HOLDER (In case of Non-individual Investors)															
Your PAN																				
2nd Holder PAN																				
3rd Holder PAN																				

## NACH MANDATE SHOULD BE ACCOMPANIED WITH SIP REGISTRATION FORM

	UMRN		Bank use		Date	D	D	M	M	Y	Y	Y	Y
<b>Tick (✓)</b> <b>CREATE</b> <input checked="" type="checkbox"/> <b>MODIFY</b> <input type="checkbox"/> <b>CANCEL</b> <input type="checkbox"/>	Sponsor Bank Code		Bank use	Utility Code		Bank use							
I/We hereby authorize	Axis Mutual Fund		to debit (tick✓)		<input type="checkbox"/> SB	<input type="checkbox"/> CA	<input type="checkbox"/> CC	<input type="checkbox"/> SB-NRE	<input type="checkbox"/> SB-NRO	<input type="checkbox"/> Other			
Bank a/c number													
with Bank	Name of customers bank		IFSC		or MICR								
an amount of Rupees	In Words				₹	In Figures							
FREQUENCY	<input checked="" type="checkbox"/> Mthly <input type="checkbox"/> Qtly <input type="checkbox"/> H-Yrly <input type="checkbox"/> Yrly <input checked="" type="checkbox"/> As & when presented				DEBIT TYPE	<input checked="" type="checkbox"/> Fixed Amount <input checked="" type="checkbox"/> Maximum Amount							
Reference 1	PAN No.		Phone No.										
Reference 2	All Schemes of Axis Mutual Fund		Email ID										

I agree for the debit of mandate processing charges by the bank whom I am authorizing to debit my accounts as per latest schedule of charges of the bank.

<b>PERIOD</b> From <table border="1"><tr><td>D</td><td>D</td><td>M</td><td>M</td><td>Y</td><td>Y</td><td>Y</td><td>Y</td></tr></table> To <table border="1"><tr><td>D</td><td>D</td><td>M</td><td>M</td><td>Y</td><td>Y</td><td>Y</td><td>Y</td></tr></table> Or <input type="checkbox"/> Until Cancelled		D	D	M	M	Y	Y	Y	Y	D	D	M	M	Y	Y	Y	Y	Signature Primary Account holder 1. _____ Name as in bank records	Signature of Account holder 2. _____ Name as in bank records	Signature of Account holder 3. _____ Name as in bank records
D	D	M	M	Y	Y	Y	Y													
D	D	M	M	Y	Y	Y	Y													

This is to confirm that the declaration (as mentioned overleaf) has been carefully read, understood & made by me / us. I am authorizing the User Entity / Corporate to debit my account, based on the instructions as agreed and signed by me. I have understood that I am authorized to cancel / amend this mandate by appropriately communicating the cancellation / amendment request to the User entity / Corporate or the bank where I have authorized the debit.

**MANDATORY FIELDS:** • Instrument Date • Account type • Bank A/c number (core banking a/c no only) • Bank name • IFSC code or MICR code (as per the cheque / pass book) • Amount (in words & in figures) • Period start date and end date or until cancelled • Account holder signature • Account holder name as per bank records. Reference 1 - PAN.

## INSTRUCTIONS FOR SIP NACH REGISTRATION FORM

1. For details about the Scheme and its facility please refer the SID, SAI & KIM of the respective schemes / Addendum issued from time to time carefully before investing.
2. The SIP will be discontinued automatically if payment is not received for three successive installments.
3. Mandate will be processed through NACH platform offered by NPCI.
4. Investors are required to submit Form along with a photo copy/cancelled cheque of Debit Bank Account at least 21 days before the first SIP Installment date.
5. "National Automated Clearing House (NACH)" is Direct Electronic Debit mode implemented by National Payments Corporation of India (NPCI), list of banks is available on NPCI website [www.npci.org.in](http://www.npci.org.in). The said list is subject to modifications. The investor agrees to abide by the terms and conditions of NACH Debit/ECS of Reserve Bank of India/Banks.
6. Investor will not hold Axis Mutual Fund, its registrars and other service providers responsible if the transaction is delayed or not effected or the investor bank account is debited in advance or after the specific SIP date due to various clearing cycles of NACH Debit/ Local/Bank holiday. Axis Mutual Fund, its registrars and other service providers shall not be held responsible or liable for damages / compensation / loss incurred by the investor as a result of using the SIP or ECS / Auto debt facility. The investor assumes the entire risk of using this facility and takes full responsibility.
7. In case the Mandatory fields on the Mandate are not filled, the mandate will be rejected.
8. Maximum Amount: The MAXIMUM AMOUNT is the per transaction maximum limit. As investor can register for multiple SIPs with one time NACH mandate. The transaction amount should not exceed the maximum amount mentioned in the NACH mandate. It is suggested to choose a higher amount to commence additional investments in future or to absorb Top-Up increments.
9. The Investor/s agrees that use of the Facility will be deemed acceptance of the Terms and Conditions and the Investor/s will unequivocally be bound by these Terms and Conditions.
10. SIP NACH Registration Form will be used as a Single instruction to register SIP in the scheme(s) mentioned on the SIP Registration Form.
11. This SIP NACH Registration Form cannot be considered as One Time Mandate for future SIP investment.